

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF New York

In Re. Symbiont.io, LLC

Case No. 22-11620

Debtor(s)

§
§
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§

☐ Jointly Administered

Amended Monthly Operating Report

Chapter 11

Reporting Period Ended: 04/30/2023

Petition Date: 12/01/2022

Months Pending: 5

Industry Classification:

5	2	3	9
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Reporting Method:

Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

0

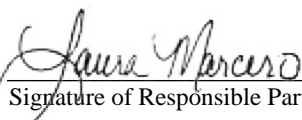
Debtor's Full-Time Employees (as of date of order for relief):

65

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☒ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer


Signature of Responsible Party
06/02/2023
Date

Laura Marcero

Printed Name of Responsible Party

1166 Avenue of the Americas, Suite 300
New York, NY 10036
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Symbiont.io, LLC

Case No. 22-11620

Part 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month	\$389,335	
b.	Total receipts (net of transfers between accounts)	\$0	\$386,872
c.	Total disbursements (net of transfers between accounts)	\$0	\$224
d.	Cash balance end of month (a+b-c)	\$389,335	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$224

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)		Current Month
a.	Accounts receivable (total net of allowance)	\$0
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0
c.	Inventory (Book <input checked="" type="radio"/> Market <input type="radio"/> Other <input type="radio"/> (attach explanation))	\$0
d.	Total current assets	\$3,407,542
e.	Total assets	\$3,554,747
f.	Postpetition payables (excluding taxes)	\$1,770,928
g.	Postpetition payables past due (excluding taxes)	\$0
h.	Postpetition taxes payable	\$0
i.	Postpetition taxes past due	\$0
j.	Total postpetition debt (f+h)	\$1,770,928
k.	Prepetition secured debt	\$4,136,281
l.	Prepetition priority debt	\$312,423
m.	Prepetition unsecured debt	\$3,174,773
n.	Total liabilities (debt) (j+k+l+m)	\$9,394,405
o.	Ending equity/net worth (e-n)	\$-5,839,659

Part 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)		Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$31,457	
e.	General and administrative expenses	\$6,770	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$127,500	
k.	Profit (loss)	\$-165,727	\$-1,548,563

Debtor's Name Symbiont.io, LLC

Case No. 22-11620

Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name Symbiont.io, LLC

Case No. 22-11620

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Debtor's Name Symbiont.io, LLC

Case No. 22-11620

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Symbiont.io, LLC

Case No. 22-11620

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Case No. 22-11620

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Debtor's Name Symbiont.io, LLC

Case No. 22-11620

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All professional fees and expenses (debtor & committees)				\$0	\$0	\$0	\$0

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- Casualty/property insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☐ No ☒

Debtor's Name Symbiont.io, LLC

Case No. 22-11620

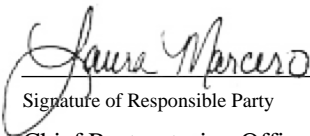
Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.



Signature of Responsible Party

Chief Restructuring Officer

Title

Laura Marcero

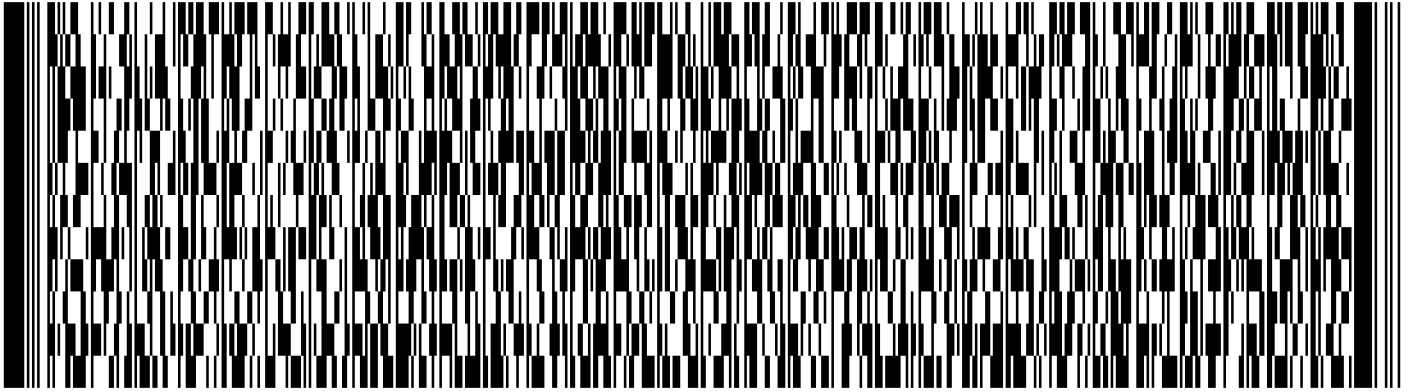
Printed Name of Responsible Party

06/02/2023

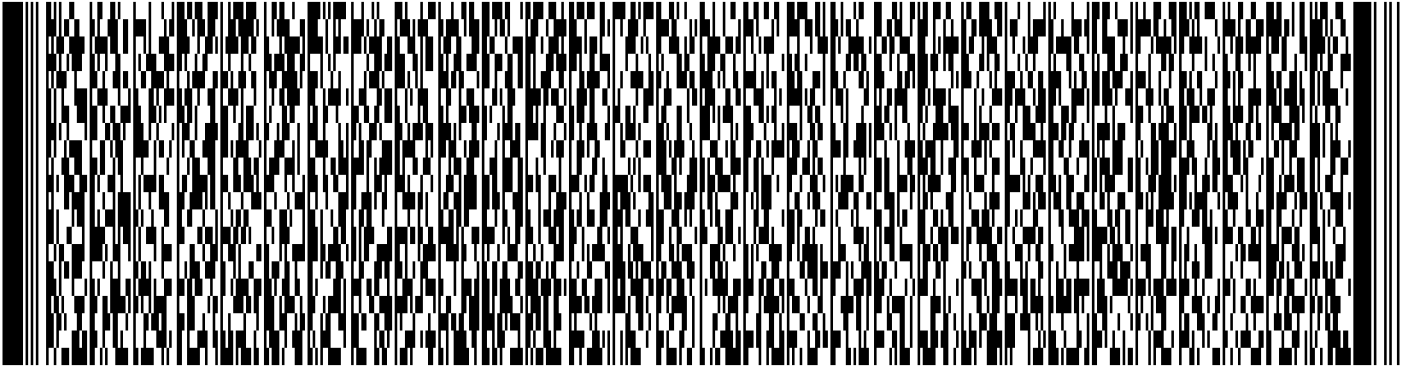
Date

Debtor's Name Symbiont.io, LLC

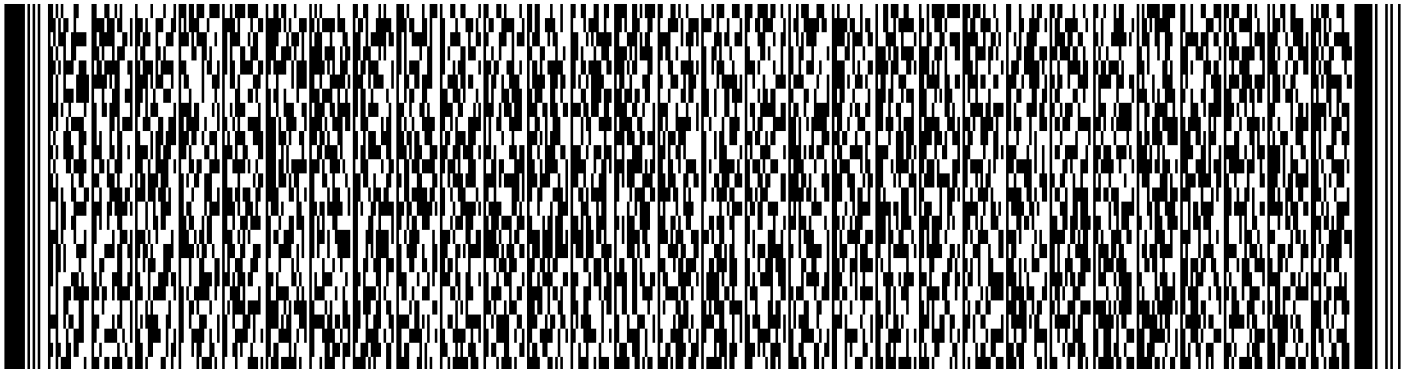
Case No. 22-11620



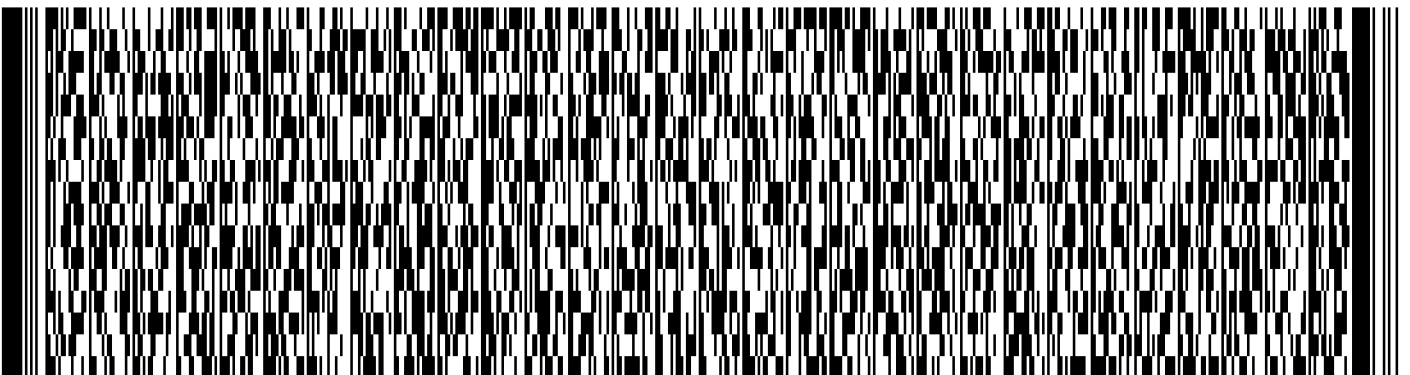
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PageOnePartTwo



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PageTwoPartTwo

Debtor's Name Symbiont.io, LLC

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Bankruptcy1to50



Bankruptcy51to100



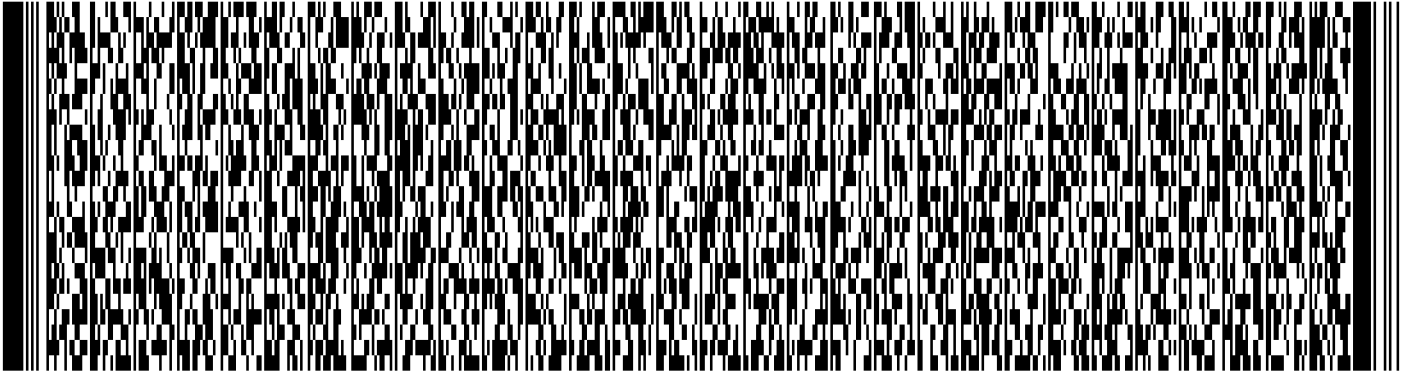
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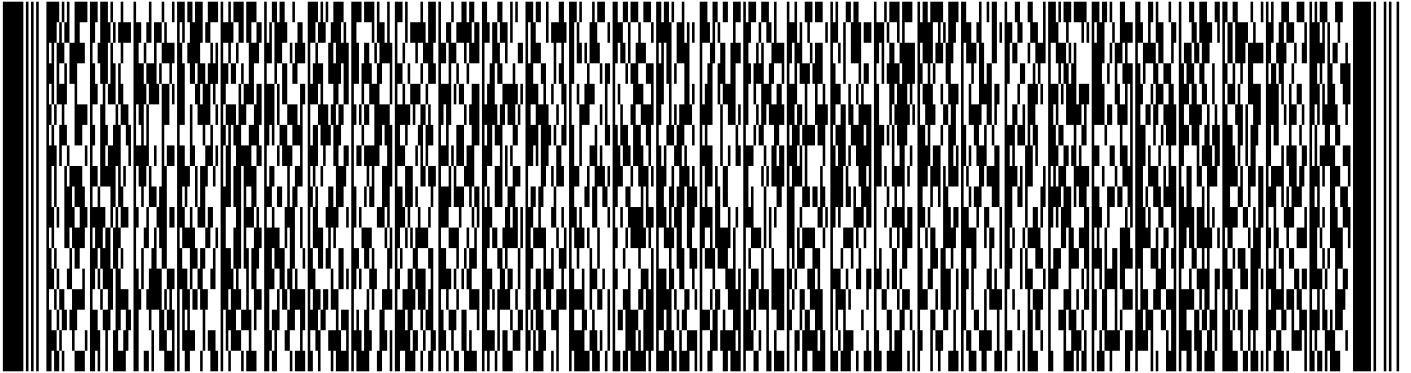
NonBankruptcy51to100

Debtor's Name Symbiont.io, LLC

Case No. 22-11620



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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Symbiont.io, LLC

Case No. 22-11620 (PB)
Reporting Period: 04/01/2023 through 04/30/2023

MONTHLY OPERATING REPORT
For the Period of:
April 01, 2023 through April 30, 2023

SUPPLEMENTAL NOTES TO THE DEBTOR'S MONTHLY OPERATING REPORT AND BASIS OF PRESENTATION

On December 01, 2022 (the "Petition Date"), Symbiont.io, LLC ("Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), thereby commencing the bankruptcy case (the "Chapter 11 Case"). The Debtor has been assigned the above-referenced case number and the Chapter 11 Cases are being administered under Case No. 22-11620 (PB). The Debtor is currently operating its business as Debtor-in-possession. On April 19, 2023 the Bankruptcy Court authorize the Debtor to retain Huron Consulting Services LLC ("Huron") to designate a Chief Restructuring Officer ("CRO"), effective as of March 31, 2023.

The following notes and statements and limitations should be referred to, and referenced in connection with, any review of the MOR (as defined below).

Basis of Presentation - The Debtor is filing its monthly operating report (the "MOR") solely for the purposes of complying with the reporting requirements applicable in the Debtor's Chapter 11 Case. The financial information contained herein is presented on a preliminary and unaudited basis, remains subject to adjustments and may not comply in all material respects with generally accepted accounting principles in the United States of America ("U.S. GAAP"). The financial information has been derived from the books and records of the Debtor. This information, however, has not been subject to certain procedures that would typically be applied to financial information in accordance with U.S. GAAP. The information furnished in this report includes primarily normal recurring adjustments but does not include all adjustments that would typically be made for financial statements prepared in accordance with U.S. GAAP, including to adjustments for income tax provisions and related deferred tax asset and liability accounts, and certain other asset and liability accounts. The results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and may not necessarily reflect the combined results of operations and financial position of the Debtor in the future. The financial statements of the Debtor's non-debtor affiliates have not been included in the MOR.

Liabilities Subject to Compromise - Liabilities subject to compromise have been reported at the amounts recorded on the Debtors' books and records as of the date of the MOR. The amounts classified as liabilities subject to compromise in the financial statements included herein are preliminary and may be subject to future adjustments depending on developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, reconciliation of claims, and other events.

Reservation of Rights - The Debtors reserve all rights to amend or supplement the MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtor's rights.

Reporting Period - Unless otherwise noted herein, the MOR generally reflects the Debtor's books and records and financial activity occurring during the applicable reporting period. Except as otherwise noted, no adjustments have been made for activity occurring after the close of the reporting period.

Specific MOR Disclosures -

We have provided all available bank statements for the reporting period with one exception. The Debtor's general ledger includes an additional bank account labeled "American Momentum Checking (OLD)" which has a balance of \$3.91. No activity has been recorded for this account since August 2015 and no bank statements have been located. The balance of this account has been excluded from the MOR.

Notes to MOR Part 2 and Part 4: Certain payables account have been adjusted to reflect invoices presented to the Debtor. Inclusion of these payables does not indicate the agreement that the expenses are valid obligations of the Debtor. Additionally, the Debtor's former CEO, Mark Smith stated that he paid for certain expenses of the Debtor using his personal credit card. The Debtor has not yet determined if these expenses represent necessary post-petition payments and/or are reimbursable to Mr. Smith.

¹ SYMBIONT.IO NL, the subsidiary of the Debtor entity, filed for bankruptcy protection in the Netherlands on February 20, 2023.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Symbiont.io, LLC

Case No. 22-11620 (PB)
Reporting Period: 04/01/2023 through 04/30/2023

MONTHLY OPERATING REPORT
For the Period of:
April 01, 2023 through April 30, 2023

SUPPLEMENTAL NOTES TO THE DEBTOR'S MONTHLY OPERATING REPORT AND BASIS OF PRESENTATION

Notes to MOR Part 2 (f):

On December 23, 2022 the Debtor terminated or furloughed all employees and ceased operations. The Debtor's records reflect payroll obligations for December 2022. The Debtor's management team stated that the former CEO and one or more members of the Board of Directors personally paid for expenses related to COBRA coverage for terminated employees. We have made repeated attempts to obtain payroll reports from the Debtor's PEO and as of the date of this filings these have not been received. Accordingly, the amounts reflected in this MOR represent our best estimate of potential wage and benefit related expenses. As of the date of the filing of this MOR, one employee has filed a claim for post-petition wages.

As noted above, the Debtor ceased all operation on December 23, 2022. No continuing use of Symbiont resources was authorized after this date and for this reason the Debtor should have ceased incurring technology vendor expenses related to the use of these services. The Debtor's management team has stated that all vendor relationships have been terminated as of the date of filing or no later than December 23, 2022.

The Debtor's records reflect balances for certain non-retained professionals. These amounts are not included in the accounts payable balances herein. Accruals for certain bankruptcy-related professionals (including the Chief Restructuring Officer) as set forth in the Cash Collateral Budget are included.

The Debtor's records also reflect balances owed to certain subcontractors and technology vendors. It has not yet been determined if any of these amounts these amounts represent valid post-petition obligations of the Debtor.

The Debtor's records reflect payroll obligations to non-US employees. These amounts have been included in the MOR but no determination has been made regarding whether or not the obligation belongs to the Debtor or the Debtor's non-US affiliate.

Out of an abundance of caution and for conservatism, unless otherwise noted above, the amounts have been included in the post-petition accounts payable aging summary included in this MOR.

Notes to MOR Part 2 (k, l & m): For the December MOR, the Debtor used the December 1, 2022 opening balances as the pre-petition balances.

Notes to MOR Part 3: The Debtor has not transferred or sold the assets during the reporting period.

Notes to MOR Part 7i: The worker's compensation insurance was provided by a third-party service provider for the month of December 2022, however the payment of premium was not made for that month.

¹ SYMBIONT.IO NL, the subsidiary of the Debtor entity, filed for bankruptcy protection in the Netherlands on February 20, 2023.

Symbiont.io, LLC

Statement of Cash Receipts and Disbursements

For the Period 04/01/2023 through 04/30/2023

	Amount (\$)
<u>Receipts</u>	
Customer Receipts	\$ -
Other Receipts	0
Total Operating Receipts	\$ 0
<u>Disbursements</u>	
Operating	-
Technology	
Total Operating Disbursements	\$ -
Operating cash flow	\$ 0
Net Cash Flow / (Deficit)	\$ 0
<u>Cash Balance</u>	
Beginning Cash Balance	389,335
Ending Cash Balance	\$ 389,335

Symbiont.io, LLC

Balance Sheet

As of 04/30/2023

	Amount (\$)
ASSETS	
CURRENT ASSETS:	
Cash and cash equivalents	\$ 389,335
Accounts Receivable	-
Related Party Receivables	2,251
Other Current Assets	3,015,956
Total current assets	\$ 3,407,542
Fixed Assets	111,884
Other Assets	35,321
TOTAL ASSETS	\$ 3,554,747
LIABILITIES AND STOCKHOLDER'S EQUITY	
CURRENT LIABILITIES:	
Accounts Payable	\$ 1,678,850
Related Party Payables	16,738
Credit Cards	30,118
Other Current Liabilities	18,045
Total current liabilities	\$ 1,743,750
LONG-TERM DEBT:	
Financing	27,178
Total long-term debt	\$ 27,178
LIABILITIES SUBJECT TO COMPROMISE	7,623,477
TOTAL LIABILITIES	\$ 9,394,406
STOCKHOLDERS EQUITY:	
Common Stock	\$ 1,622
Preferred Stock	2,421
Additional Paid-In Capital	69,154,747
Retained Earnings	(74,998,449)
Total stockholder's equity	\$ (5,839,659)
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$ 3,554,747

Symbiont.io, LLC

Income Statement

For the Period 04/01/2023 through 04/30/2023

	Amount (\$)
Recurring Revenue	\$ -
Non Recurring Revenue	-
Total Revenue	\$ -
Expenses	
Staff expense	\$ (2,075)
Marketing	-
Professional Services	(127,500)
Travel, Meals and Entertainment	-
Technology	(29,382)
Operating	(6,770)
Occupancy	-
Total Expenses	\$ (165,727)
Depreciation Expense	-
EBIT	\$ (165,727)
Other Income/(expenses)	0
Interest Expense	-
Pre-Tax Income	\$ (165,727)
Taxes	-
Net Income	\$ (165,727)

Symbiont.io, LLC

Post-petition Accounts Payable Aging Summary

As of 04/30/2023

	Total Amount
Not Due	\$ -
1 - 30 days	145,955
31 - 60 days	49,582
61 - 90 days	97,356
More than 90 days	1,385,957
Total	<u>\$ 1,678,850</u>

Account StatementBlackRock FedFund
Institutional Shares (TFDXX)FIRST REPUBLIC BANK
It's a privilege to serve you®

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Statement Period: April 01, 2023-
April 30, 2023

Account Number: XXXXXX37250

SYMBIONT.IO, LLC
88 MM TFDXX
632 BROADWAY
FL 5
NEW YORK NY 10012**Important Information about your statement**

This statement reflects the money market mutual fund (MMF) shares in your account, the shares you purchased, the shares you sold and your gross dividends for the statement period. It also shows your gross dividends for the current year. If the dividends earned on your MMF shares are taxable as income by the federal, state and/or local government, then you must report the gross dividends as income.

These MMF shares are sold and distributed by a mutual fund company, which is not a bank and is not affiliated with First Republic Bank. Investments in MMF are not bank deposits, are not bank guaranteed, not FDIC insured and not guaranteed by any other government agency, and are subject to investment risk, including loss of principal amounts invested. Although any MMF seeks to preserve the value of your investment at \$1.00 per share, it is possible to lose money by investing in an MMF. Yield fluctuates. Past performance is no guarantee of future results.

In case of insolvency, there may be a delay while the FDIC, as a receiver for the Bank, determines whether your funds are deposits with the Bank or a custodial investment in the MMF shares. If your funds are in MMF shares, you will have a claim for recovery of the MMF shares held by the Bank on your behalf in the sweep and the proceeds from redemption of the MMF shares. Please see the FDIC's regulation Title 12 CFR 360.8 for more information.

Account Summary

XXXXXX37250

Beginning Balance	\$2.16	Average Daily Balance	\$2.16
Purchases	\$0.01	Dividend Year to Date	\$0.03
Redemptions	\$0.00	Dividend Earned This Period	\$0.01
Ending Balance	\$2.17	Dividend Reinvested This Period	\$0.01
		Monthly Annualized Average Yield	5.78%

Account Activity

Date	Description	Amount	Balance
04/01	BEGINNING BALANCE		\$2.16
04/30	DIVIDEND REINVESTED	\$0.01	\$2.17
04/30	ENDING BALANCE		\$2.17

Investments in securities and mutual funds are not FDIC insured, not bank guaranteed and are subject to investment risks, including loss of principal.

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FIRST REPUBLIC BANK
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Account Statement

BlackRock FedFund
Institutional Shares (TFDXX)

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Statement Period: April 01, 2023-
April 30, 2023

Account Number: XXXXXX37250

SYMBIONT.IO, LLC
88 MM TFDXX

First Republic Appreciates Your Business

It's a privilege to serve you SM

Message

If you receive a call, text or email from a First Republic representative requesting the verification of your password, user ID, PIN, 3-digit CVV number, account number, card number or any other personal information, and you wish to validate the authenticity of the request, please hang up and contact our Client Care Center at (888) 408-0288.

Account Statement

INSTITUTIONAL BUSINESS YIELD ADVANTAGE
MONEY MARKET SAVINGS



FIRST REPUBLIC BANK
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Page 1 of 3

Statement Period: April 01, 2023-
April 30, 2023

Account Number: XXXXXX10290

SYMBIONT.IO, LLC
(YIELD ADVANTAGE ACCOUNT)
632 BROADWAY
FL 5
NEW YORK NY 10012

Important Information About Your Account

Our Account Disclosures and Agreements have recently been updated.

Consumer account updates are available at: <https://www.firstrepublic.com/consumer-disclosure>

Business account updates are available at: <https://www.firstrepublic.com/business-disclosure>

Account Summary

XXXXXX10290

Beginning Balance	\$0.00	Average Daily Balance	\$0.00
Total Deposits and Credits	\$0.00	Minimum Balance	\$0.00
Total Withdrawals and Debits	\$0.00	Service Charges	\$0.00
Total Checks Paid	\$0.00	Interest Paid This Period	\$0.00
Ending Balance	\$0.00	Interest Year to Date	\$0.00

Fee Summary

	Total For This Period	Total Year-to-Date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

TO BALANCE YOUR ACCOUNT

1. Go through your register and mark each check, withdrawal, ATM card transaction, payment, deposit, or other credit listed on this statement. Be sure your register shows any interest paid into your account and any service charges, automatic payments or transfers withdrawn from your account during this statement period.
2. Using the chart below, list any outstanding checks, ATM withdrawals, purchases made with your ATM card, or any other withdrawals (including any from previous months) which are listed on your register but are not shown on this statement.
3. Balance your account by filling in the spaces below.

ITEMS OUTSTANDING		
Check or Transaction Number	Amount	
Total		

\$ _____

\$ _____

\$

\$

\$

\$

\$ _____

CALCULATE THE SUBTOTAL

\$ _____

\$ _____

\$

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUND TRANSFERS

Please call us at (888) 408-0288 or write us at First Republic Bank, 111 Pine Street, San Francisco, CA 94111 immediately if you believe there is an error on your statement or transaction receipt, or if you need more information about an electronic transaction listed on the statement or receipt. When you call or write us:

1. Tell us your name and account number or ATM/Debit Card number
2. As clearly as you can, describe the error or the transaction you are unsure about, and explain why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error.

For personal accounts only: You must report the suspected error to us no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. We will investigate your question(s) and will correct any error promptly. If our investigation takes longer than 10 business days (or 20 business days for new accounts), we will temporarily credit your account for the amount you believe is in error, so that you will have use of the money until our investigation is completed.



FIRST REPUBLIC BANK
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Account Statement

INSTITUTIONAL BUSINESS YIELD ADVANTAGE
MONEY MARKET SAVINGS

Page 3 of 3

Statement Period: April 01, 2023-
April 30, 2023

Account Number: XXXXXX10290

SYMBIONT.IO, LLC

Message

If you receive a call, text or email from a First Republic representative requesting the verification of your password, user ID, PIN, 3-digit CVV number, account number, card number or any other personal information, and you wish to validate the authenticity of the request, please hang up and contact our Client Care Center at (888) 408-0288.



FIRST REPUBLIC BANK
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This page contains a glossary of some of the sections recently updated in our Consumer Account Disclosure and Agreement as well as our Business Account Disclosure and Agreement. Please read and keep this notice with your important account records.

You can access and download both disclosures on our website at firstrepublic.com/consumer-disclosure and at firstrepublic.com/business-disclosure. Should you have any questions or would like to receive a printed copy of our disclosures, please contact your First Republic banker. Changes are effective as of March 1, 2023.

Updates are listed below

Your Account Agreement

Governing Law and Rules: Pages 4-5
Privacy Policy: Page 5^C
Disclosure of Account Information: Page 5^B
General Data Protection Regulation (GDPR): Pages 5-9^B

Account Opening / Ownership / Maintenance

Identification: Page 9^B
Telephone and Electronic, Communication Monitoring: Page 10^C
Electronic Communication: Page 11^B
Fraud Prevention and Security: Page 10^C, Page 12^B

Our Consumer Accounts^C

Fees: Page 12
When Interest Begins to Accrue: Page 13
Interest Compounding and Crediting: Page 13

Our Business Accounts^B

Fees: Page 14
When Interest Begins to Accrue: Page 15
Interest Compounding and Crediting: Page 15
Business Analyzed Checking: Pages 15-17
Third Party Funds: Page 17
Interest on Lawyers Trust Accounts (IOLTA/IOLA/IOTA): Page 18

Money Market Accounts^B

Business Reward Money Market Savings: Page 19

Time Deposits

Automatic Renewal and Grace Period: Pages 19-20^C, Page 23^B
Interest Accrual During the Grace Period: Page 20^C, Page 23^B
Early Withdrawal Penalty: Page 20^C, Pages 23-24^B

Linking Your Accounts to the Business Analyzed Checking Account^C

Pages 20-21

Account Transactions^B

Authorized Signers: Pages 24-25

Deposits^B

Returned Items/Transactions: Pages 30-31

Change: "If an item is returned unpaid from the paying institution for any reason, (e.g., non-sufficient funds), a Return Deposit Item (RDI) Fee will be assessed. If the same item is subsequently re-presented for payment, we will charge a Return Deposit Item (RDI) Fee each time the same item is returned unpaid by the paying institution."

Withdrawals

Account Limitations: Page 29^C, Page 32^B
Order of Payments: Page 31^C, Pages 34-35^B
Overdrafts: Page 32^C, Page 35^B

Change: "If an item is returned because the available balance in your account is not sufficient to cover the item and the item is presented for payment again, we will charge a Non-Sufficient Funds (NSF) Fee each time we return the same item because it exceeds the available balance in your account."^B

Funds Availability

Your Ability to Withdraw Funds: Page 35^C, Pages 38-39^B
Longer Delays May Apply: Page 35^C, Page 29^B
Special Rules for New Accounts: Page 36^C

Electronic Banking^C

Page 37

Special Circumstances

Legal Process: Pages 48-49^C, Pages 42-43^B
Setoff: Page 49^C, Page 43^B

^C Refers to changes specific to the Consumer Account Disclosure and Agreement

^B Refers to changes specific to the Business Account Disclosure and Agreement



Statement Period
From April 01, 2023
To April 30, 2023
Page 1 of 2

PRIVATE CLIENT GROUP 224
2 PENN PLAZA
NEW YORK, NY 10121

SYMBIONT.IO LLC 8-224
DEBTOR IN POSSESSION
CASE # 2211620PB
64 BLEEKER STREET # 165
NEW YORK NY 10012 999

See Back for Important Information

Primary Account: 0

IMPORTANT NOTICE: ACCOUNT DOCUMENTATION HAS BEEN UPDATED TO REFLECT
THE TRANSFER OF YOUR ACCOUNT AND SERVICES TO FLAGSTAR BANK, N.A. EFFECTIVE
MARCH 20, 2023. YOUR CONTINUED USE OF THE ACCOUNT AND SERVICES WILL BE YOUR
ACCEPTANCE OF THE UPDATED TERMS OF THE ACCOUNT DOCUMENTATION. THERE HAVE
NOT BEEN ANY OTHER SUBSTANTIVE CHANGES IN THE ACCOUNT DOCUMENTATION OR THE
WAY YOU HAVE EXPERIENCED YOUR ACCOUNT AND SERVICES TO DATE. PLEASE VISIT
[HTTPS://WWW.SIGNATURENY.COM/ABOUT-US/AGREEMENTS-DISCLOSURES](https://www.signatureny.com/about-us/agreements-disclosures) TO VIEW THE
ENTIRETY OF THIS IMPORTANT NOTICE AND THE FULL TEXT OF YOUR UPDATED ACCOUNT
AGREEMENTS AND DISCLOSURES AND PRODUCT TERMS AND CONDITIONS.

Signature Relationship Summary		Opening Bal.	Closing Bal.
BANK DEPOSIT ACCOUNTS			
	BANKRUPTCY CHECKING	389,332.71	389,332.71
RELATIONSHIP	TOTAL		389,332.71

Statement Period
From April 01, 2023
To April 30, 2023
Page 2 of 2

PRIVATE CLIENT GROUP 224
2 PENN PLAZA
NEW YORK, NY 10121

SYMBIONT.IO LLC 8-224
DEBTOR IN POSSESSION
CASE # 2211620PB
64 BLEEKER STREET # 165
NEW YORK NY 10012 999

See Back for Important Information

Primary Account: [REDACTED] 0

BANKRUPTCY CHECKING [REDACTED]

Summary

Previous Balance as of April 01, 2023	389,332.71
There was no deposit activity during this statement period	
Ending Balance as of April 30, 2023	389,332.71